

The Martin Luther High School Endowment Fund is:

- ◆ An integral part of MLHS ministry beyond the annual operating budget.
- ◆ A place for those who believe in Lutheran education to give large planned gifts and bequests.
- ◆ A tool to assure that Lutheran secondary education will be here in our community for the benefit of future generations.
- ◆ A legacy opportunity which supports the Lord's ministry at MLHS beyond your lifetime.
- ◆ A public opportunity to leave a final expression of your faith.



- ◆ Continuing Lutheran Tradition
- ◆ Carrying on the Cross
- ◆ Sustaining God's Ministry
- ◆ Cherishing Our Youth
- ◆ Fertilizing the Ministries You Cherish
- ◆ Enduring Through the Ages
- ◆ Providing an Inheritance for Future Generations
- ◆ A Legacy of Your Lifetime
- ◆ A Strong Heritage of Faith

*updated 4/15/11

Martin Luther High School Endowment Fund



**A Way to
Sustain
the
Ministry You Love
for
Future Generations**

Purpose

To provide a place for people to place their large estate and planned gifts. These gifts will perpetually benefit the MLHS Ministry. They will be handled with confidentiality and used to further God's kingdom.

Funds

All undesignated gifts and bequests shall go into the Unrestricted Fund. Fund uses include mission and ministry projects and programs approved by the Endowment Committee.

Restricted funds within the Endowment Fund are:

1. Religion
2. Student Tuition Aid
3. Building Maintenance & Improvement
4. Curriculum
5. Technology
6. Athletics
7. Fine Arts
8. Faculty Enrichment
9. Marketing MLHS

*Donors may give to a "Named Fund" which is part of a restricted fund category that carries the name designated by the donor. The Named Fund category requires a minimum contribution of \$25,000.

Restricted Gifts

The Donor Restricted Funds category shall require a \$25,000 minimum contribution. The donor defines how the gift is to be used, how interest/earnings and principal are to be distributed and over what time period the distributions are to take place.

Acceptance of requests by donors to make a contribution to a new unlisted category shall require an affirmative vote of two-thirds of the members of the Endowment Fund Committee and approval by the Board of Directors and shall be in an amount not less than \$1,000.



Management

The Endowment Committee manages the Endowment Fund, with Board of Directors acting as overseers. Annual reports will be given to the Delegate Assembly. Income interest will be dispersed annually to the funds to which they apply. The Endowment Fund is invested with the LCMS Foundation. The Foundation's Annual Reports are available from the MLHS office upon request.

Accepted Gifts

Donors are encouraged to include MLHS in their planned giving. Gifts in the form of Cash, Stocks and Bonds (Securities), Life Insurance and Annuities, Retirement Plans, Items of Property, Real Estate or Bequests from Trusts and Wills will be accepted.

**Our Goal:
\$2 million
by
2020**